

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended October 31, 2003
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
General Obligation						
42A	Police & Law CP Series B	6,000	3,511	2,489	0	
44A	Police & Law CP Series A (98)	5,000	0	5,000	3,536	
47A	Police & Law CP Series A (00)	9,700	0	9,700	9,700	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	8,750	21,986
47B	Parks & Recreation CP Series A(00)	10,200	10,200	0	0	
48B	Parks & Recreation CP Series D (02)	21,500	8,971	12,529	0	
4CB	Parks & Recreation CP Series D (03)	15,000	0	15,000	15,884	15,884
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	5,603	397	0	
4AC	Fire Dept CP Series B (01)	7,710	0	7,710	0	
4BC	Fire Dept CP Series D (02)	6,500	0	6,500	0	
4CC	Fire Dept CP Series D (03)	9,000	0	9,000	10,175	10,175
45D	Solid Waste Mgt. CP Series A (99)	8,000	7,942	58	0	
46D	Solid Waste Mgt. CP Series A (99)	2,000	0	2,000	896	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4BD	Solid Waste Mgt. CP Series D (02)	2,000	0	2,000	2,000	3,096
46E	Public Library CP Series A (99)	4,000	3,206	794	0	
47E	Public Library CP Series A (00)	3,000	0	3,000	0	
4AE	Public Library CP Series B (01)	12,600	0	12,600	0	
4CE	Public Library CP Series D (03)	5,000	0	5,000	14,176	14,176
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	2,394	7,606	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	0	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	0	
4CF	Perm. & Gen. Imprv. CP Series D (03)	3,000	0	3,000	6,961	6,961
45G	St., Bridges & Traf. CP Series A (99)	20,300	20,300	0	0	
46G	St., Bridges & Traf. CP Series A (99)	66,700	66,700	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	70,300	0	0	
4AG	St., Bridges & Traf. CP Series B (01)	50,800	35,775	15,025	0	
48G	St., Bridges & Traf. CP Series D (02)	83,000	0	83,000	0	
4CG	St., Bridges & Traf. CP Series D (03)	53,000	0	53,000	53,281	53,281
44H	Public Health CP Series A (98)	4,000	2,891	1,109	0	
46H	Public Health CP Series A (99)	1,000	0	1,000	0	
47H	Public Health CP Series A (00)	6,600	0	6,600	0	
4AH	Public Health CP Series B (01)	3,100	0	3,100	3,100	4,636
46J	Storm Sewer CP Series A (99)	22,000	22,000	0	0	
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4AJ	Storm Sewer CP Series B (01)	7,500	7,500	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	16,742	24,258	0	
4CJ	Storm Sewer CP Series D (03)	22,400	0	22,400	23,472	23,472
46K	Homeless & Housing CP Series A (99)	3,000	168	2,832	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	0	
4CK	Homeless & Housing CP Series D (03)	2,600	0	2,600	2,680	2,680
42L	G.O.C.P. Rounding Fund Series B	n/a	989 (a)	(989)	n/a	n/a
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	269 (a)	(269)	n/a	n/a
45L	G.O.C.P. Rounding Fund Series A (99)	n/a	58 (a)	(58)	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	142 (a)	(142)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	1,118 (a)	(1,118)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	1,233 (a)	(1,233)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	7,288 (a)	(7,288)	n/a	n/a
4CL	G.O.C.P. Rounding Fund Series D (03)	n/a	0	0	n/a	n/a
49H	Southeast Downtown Streetscape Series E	5,500	3,000	2,500	90	90
12X	Equipment Acquisition, Series E	69,500	7,500	62,000	288	288
	Total General Obligation CP Notes	728,300	330,800 (b,c)	397,500	155,189	156,725
Airport						
54F	Airport System 2004 (AMT)	200,000	0	200,000	200,000	200,000
54G	Airport System 2004 (Non-AMT)	100,000	0	100,000	100,000	100,000
		<u>300,000</u>	<u>0</u>	<u>300,000</u>	<u>300,000</u>	<u>300,000</u>
Convention and Entertainment						
626	Equipment Acquisition, Convention & Entertainment	75,000	22,500	52,500	52,214	52,214
Water and Sewer						
75A	Water & Sewer CP Series A Constr. Fund (Series A)	700,000	605,250	94,750	332,822	332,822
75B	Water & Sewer CP Series A Constr. Fund (Series B)	200,000	0	200,000	0	0
		<u>900,000</u>	<u>605,250</u>	<u>294,750</u>	<u>332,822</u>	<u>332,822</u>
	Total All Commercial Paper	\$ 2,003,300	\$ 958,550	\$ 1,044,750	\$ 840,225	\$ 841,761

(a) Amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.

(b) May not foot due to rounding.

(c) As of the date above, the General Obligation Commercial Paper Programs Series A had issued \$748 million, of which \$509.7 million had been refunded leaving \$238.3 million outstanding. Series B had issued \$253 million of which \$204 million had been refunded leaving \$49 million outstanding, Series C had issued \$265.0 million, of which \$265 million had been refunded leaving \$0 million outstanding, Series D had issued \$33 million with \$33 million outstanding, and Series E had issued \$32.5 million of which \$22 million had been refunded with \$10.5 million outstanding.